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**COUNSEL FOR NACOGDOCHES COUNTY HOSPITAL DISTRICT**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

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**In re:**

**Lion Star Nacogdoches Hospital, LLC,  
  
Debtor.**

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**CHAPTER 11**

**Case No. 23-43535-mxm11**

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**NOTICE OF CLOSING DATE AND EFFECTIVE TIME**

**PLEASE TAKE NOTICE OF THE FOLLOWING MATTER:**

Nacogdoches County Hospital District (the “District”), by and through its undersigned counsel, in the above-captioned case, hereby files this *Notice of Closing Date and Effective Time* (the “Notice”) regarding the *Hospital Asset Purchase Agreement* (the “APA”) between Debtor Lion Star Nacogdoches Hospital, LLC (the “Debtor”) and the District, dated March 8, 2024. See Exhibit A to ECF No. 227.

In accordance with the APA, the transaction between the Debtor and the District closed on Friday, March 8, 2024 (the “Closing Date”), with an **effective time of Monday, March 11, 2024, at 12:01 A.M. Central** (the “Effective Time”).

Dated: March 11, 2024

**DYKEMA GOSSETT PLLC**

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By: /s/ Deborah D. Williamson  
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HOSPITAL DISTRICT**

**CERTIFICATE OF SERVICE**

The undersigned certifies that a true and correct copy of the foregoing document has been served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas on March 11, 2024.

/s/ Deborah D. Williamson  
Deborah D. Williamson